WEBINAR

The News You Need to Know

Left to right: Andrew Woolley, Andrew Barninger, Christopher Miller, Steven Bell and Alan Loss.

Please join us for our next webinar!

How to Make a Lifetime Impact For Your Grandchildren

Tuesday, September 29th
1:00 PM

Personal Wealth Advisory, LLC

Many of our clients want to help their families live better, more fulfilling lives. One common path to accomplish this is to leave an inheritance for your children. They can then use it and hopefully leave enough behind to pass along to the next generation. Leaving money via inheritance is perfectly fine. However, we have been talking with many of you about ways that you can do more for your family while you are living so you can enjoy the gifts with them.

In this webinar, we will focus on your grandchildren and five ways that you can enrich their lives without directly giving them money. We are looking forward to seeing you then!

You can register for the session here.

We want to make sure that all of your questions are answered. Please respond to this email with any topics or questions that you would like us to cover during the session.

Personal Wealth Advisory, LLC
Wise strategies for your wealth and your life

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